

...continued from previous page.

Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section "History and Certain Corporate Matters" on page 281 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer.

Amount of share capital of our Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 200,000,000 divided into 40,000,000 Equity Shares of face value ₹ 5 each and ₹ 225,000,000 divided into 225,000 CCPS into 225,000 CCPS of face value of ₹ 1,000 each.

Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The initial signatories to the

Memorandum of Association of our Company are Bimal Kumar L. Goel and Kamlesh Kumar Goel. For details of the share capital history of our Company, please see the section titled "Capital Structure" on page 115 of the RHP.

Listing: The Equity Shares, once offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to their respective letters dated November 19, 2024.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document.

Disclaimer Clause of BSE (Designated Stock Exchange) : It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus.

Disclaimer Clause of NSE : It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document.

General Risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer.

Table with columns: BOOK RUNNING LEAD MANAGERS (Mottlal Oswal, Equirus), REGISTRAR TO THE OFFER (LINK Intime), and COMPANY SECRETARY AND COMPLIANCE OFFICER (Priyanka Aggarwal).

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 31 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of CONCORD ENVIRO SYSTEMS LIMITED, Tel: +91 (22) 6704 9000 ; BRLMs : Mottlal Oswal Investment Advisors Limited, Tel: +91 (22) 4332 0735; Syndicate Members: Mottlal Oswal Financial Services Limited, Tel: +91 22 7193 4200/ +91 22 7193 4263 and Equirus Securities Private Limited, Tel: 022 4332 0600 and at the select locations of the Sub-syndicate Members (as given below), SCBS, Registered Brokers, RTAs and CDPs participating in the Offer.

Sub-Syndicate Members: Mottlal Oswal Financial Services Ltd, Axis Capital Limited, Almondz Global Securities Limited, Anand Rathi Share & Stock Brokers Limited, Asit C. Mehta Investment Intermediates Limited, Centrum Broking Limited, Finwizard Technology Private Limited, HDFC Securities Limited, ICICI Securities Limited, IIFL Securities Limited, JM Financial Services Limited, Kotak Securities Limited, KJMC Capital Market Services Limited, LKP Securities Limited, Navama Wealth and Investment Limited, Prabhudas Lilladher Pvt Ltd, Pravin Ratilal Share And Stock Brokers Ltd, RR Equity Brokers Pvt. Ltd., SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited and Yes Securities (India) Limited

Escrow Collection Bank and Refund Bank : Axis Bank Limited
Public Offer Account Bank : ICICI Bank Limited
Sponsor Banks: Axis Bank Limited and ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Mumbai
Date: December 14, 2024

For CONCORD ENVIRO SYSTEMS LIMITED
On behalf of the Board of Directors
Priyanka Aggarwal
Company Secretary and Compliance Officer

CONCORD ENVIRO SYSTEMS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed dated the RHP December 14, 2024 with RoC. The RHP shall be available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.concordenviro.in and the website of the BRLMs i.e. Mottlal Oswal Investment Advisors Limited and Equirus Capital Private Limited at www.mottlaloswalgroup.com and www.equirus.com.

TYGER HOME FINANCE logo and advertisement for home loans. Title: ટાઇગર હોમ ફાઇનાન્સ પ્રાઇવેટ લીમીટેડ. Includes details about loan types, interest rates, and contact information.

શિવાલિક સ્મોલ ફાયનાન્સ બેંક લીમીટેડ
હરાજીની નોટીસ
Table with 19 rows of loan details including serial number, date, amount, and interest rate.

Advertisement for Indian Express featuring a man in a suit. Text: 'I choose substance over sensation. Inform your opinion with credible journalism.'