

NOTICE OF 3rd ANNUAL GENERAL MEETING

Notice is hereby given that the Third (3rd) Annual General Meeting (“AGM”) of the Members of Shivalik Small Finance Bank Limited (“Bank”) will be held on Saturday, the 22nd day of July 2023 at 10:00 a.m. (IST) at the Registered Office of the Company situated at 501, Salcon Aurum, Jasola District Centre, New Delhi -110 025 to transact the following business:

Ordinary Business

- Item No. 1:** To adopt the Audited Financial Statements of the Bank for financial year ended on 31st March 2023 including the Audited Balance Sheet and Profit and Loss account as on 31st March 2023 along with Cash Flow Statement on that date together with the reports of the Board of Directors and Auditors thereon.
- Item No.2:** To appoint a director in place of Mr. Dinesh Kumar Mittal (DIN: 00040000), who retires by rotation and is eligible, has offered himself for re-appointment.

Special Business:

- Item No: 3 Appointment of Mr. Om Prakash Singh (DIN: 06526171) as an Independent Director (Non-Executive Director) of the Bank.**

To consider and, if thought fit, to pass, the following resolution as an **Ordinary Resolution**:

“RESOLVED THAT pursuant to the provisions of Sections 149, 150, 152, 160, Schedule IV and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Appointment and Qualifications of Directors) Rules, 2014, Section 10A and other applicable provisions, if any, of the Banking Regulation Act, 1949 and relevant circular(s) issued by Reserve Bank of India, (including any statutory modification(s) or re-enactment thereof for the time being in force) and the Articles of Association of the Bank and further to the recommendation of the Nomination and Remuneration Committee and the Board of Directors (“Board”), Mr. Om Prakash Singh (DIN: 06526171), who was appointed as an Additional Director (Independent) pursuant to the provisions of Section 161 of the Companies Act, 2013 in the Board meeting held on 4th March, 2023 to hold office with effect from 4th March, 2023 up to the date of this AGM and in respect of whom the Bank has received a Notice in writing under Section 160 of the Companies Act, 2013 proposing his candidature for the office of Independent Director, be and is hereby appointed as an Independent Director of the Bank for a term of 3 (Three) consecutive years commencing from 4th March, 2023 up to 3rd March, 2026 and that he shall not be liable to retire by rotation.

SHIVALIK SMALL FINANCE BANK LTD.

HEAD OFFICE:

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Sector - 126, Noida - 201 304.

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www.shivalikbank.com

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CIN NO: U65900DL2020PLC366027

RESOLVED FURTHER THAT Mr. Om Prakash Singh be paid sitting fees, and reimbursed expenses for attending Board and Board committee meetings as per Articles of Association of the Bank, as may be approved by the Board from time to time in accordance with the applicable laws.

RESOLVED FURTHER THAT the Board /Nomination and Remuneration Committee be and is hereby authorized to do all such acts, deeds, and things as may be considered necessary to give effect to the above resolution including but not limited to filing of necessary forms with the Registrar of Companies.”

Item No: 4 Amendment in Articles of Association of the Company

To consider and, if thought fit, to pass, the following resolution as a **Special Resolution**:

"RESOLVED THAT pursuant to the (i) provisions of Section 14 and other applicable provisions, if any, of the Companies Act, 2013 read with rules made thereunder including any statutory modification (s) or re-enactment thereof for the time being in force) and the rules, regulations, guidelines, notifications and circulars, if any, issued by the Government of India, the Reserve Bank of India or any other competent authority, from time to time, to the extent applicable, (ii) approval of investors of the Company in accordance with Shareholders Agreement dated 11th August 2022, executed between Shivalik Small Finance Bank Limited, Accel India VII (Mauritius) Ltd., Quona Accion Inclusion Fund III, L.P., Mr. Yashvir Kumar Gupta, Mr. Dinesh Kumar Mittal and Mr. Sanjeev Kumar Mittal and amendment letter to aforementioned Shareholders Agreement dated 29th October 2022, consent of the members of the Company be and is hereby accorded for alteration of Articles of Association as below:

S. No.	Rationale for proposed amendments	Proposed Amendments
1	Pursuant to the Shareholders Agreement dated 11 th August 2022, executed between Shivalik Small Finance Bank Limited, Accel India VII (Mauritius) Ltd., Quona Accion Inclusion Fund III, L.P., Mr. Yashvir Kumar Gupta, Mr. Dinesh Kumar Mittal and Mr. Sanjeev Kumar Mittal	The existing Article 6.7.1 of Part B of the Articles of Association shall stand revised as follows: <i>“In the event a ROFR Holder does not exercise its Right of First Refusal as provided in Article 6.6 above, then such ROFR Holder along with Bharti AXA Life Insurance Company Limited (“Tag Holder”), shall have the right to sell such number of Shares held by the Tag Holder on a pro rata basis in the proposed sale by the Selling Shareholder on the same terms and conditions on which the Selling Shareholder proposes to Transfer the Sale Shares (upon which the Right of First Refusal has not been exercised by the ROFR Holder) to the Proposed Transferee (“Tag Along Right”). Provided, however, that if the</i>

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	<p>(“Shareholders Agreement”) and amendment letter to aforementioned Shareholders Agreement dated 29th October 2022, following amendments is proposed in AOA of the Bank</p>	<p><i>proposed Transfer is expected to result in the Promoters holding less than the minimum shareholding requirements prescribed by the RBI under Applicable Law, then, the Tag Holder shall have a Tag Along Right to the extent of all its Shares in the Company and all such Shares shall be deemed to be “Tag Along Shares” for the purposes of this Article 6.7. For avoidance of doubt it is clarified that Tag Along Right shall not be exercisable in relation to (i) Transfer of Permitted Shares; and (ii) Transfer of Securities to Affiliates of the Promoters.</i></p> <p><i>Provided that, while determining the ‘pro-rata’ entitlement of a Tag Holder for the purposes of the Tag Along Right under this Article 6.7, the number of Shares that may be Transferred by a Tag Holder pursuant to its Tag Along Right, shall be in the same proportion as the number of Sale Shares bears to the total number of Shares held by the Selling Shareholder as on date of the Transfer Notice.”</i></p>
		<p>The following Article 11.1.3 shall be added after the existing Article 11.1.2 of the Articles of Association shall stand revised as follows:</p> <p><i>“Notwithstanding Article 11.1.2, the Tag Along Right under Article 6.7 of these Article as available to a Tag Holder will continue to be available to such Tag Holder for as long as they hold any Shares in the Company (i.e. such right shall continue to be available to a Qualified Investor even if such Qualified Investor’s shareholding falls below the Minimum Shareholding).”</i></p>
3	<p>The Company being a Small Finance Bank governed by the provisions of The Banking Regulation Act, 1949 including the rules, regulations, guidelines, notifications & circulars issued there under and according to those provisions, no person shall subscribe/</p>	<ol style="list-style-type: none"> 1. That in Article 13(1)(i), the words "<i>such offer shall be deemed to include a right exercisable by the person concerned to renounce the shares offered to him or any of them in favour of any other person</i>" shall be omitted. 2. That after the existing Article 13(1), the following new 13(1A) shall be inserted: <i>"The board of the Company may issue fully or partly paid up shares(including the power to issue shares to persons who, at the date of the offer, are holders of equity shares of the company in accordance with</i>

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<p>acquire shares holding (by himself or acting in concert with any other person), resulting into person holding 5% or more of the paid-up equity share capital or voting rights of the Company, except with the prior approval of the Reserve Bank of India. In order to ensure that company is in compliance of the aforesaid provision at all times, there is a proposal to amend the existing Articles of Association("AOA") of the Company and recommend the same to the shareholders for amendment to the existing Articles of Association("AOA") of the company by including following clauses in the AOA:</p>	<p><i>Section 62 of the Companies Act, 2013 and the rules framed thereunder and any other law for the time being in force) subject to compliance with the Banking Regulation Act, 1949 and applicable guidelines/ directions/ circulars issued by the Reserve Bank of India, from time to time."</i></p> <p>3. That for Article 13(2), the following new Article shall be substituted.</p> <p><i>"A further issue of shares may be made in any manner whatsoever as the Board may determine including by way of public offer, preferential offer or private placement, subject to and in accordance with the Act, the Rules,1949 Act and the Guidelines. Further, Shareholder(s) shall not renounce their entitlement to shares being issued pursuant to Right Issue in favour of any other person."</i></p> <p>4. That after the existing Article 42, the following new Article 42A be inserted:</p> <p><i>"No shareholder shall effect any transfer of shares held by them in the Company which would result in breach of applicable laws (including guidelines/ directions/ circulars issued by the RBI in relation to acquisition of shares or voting rights in a small finance bank). Any transfer which is in violation of applicable laws/guidelines shall be null and void ab initio."</i></p> <p>5. That after the existing Article 44, the following new Article 44A be inserted:</p> <p><i>"Any issue and allotment of securities by the Company which results in a person (by himself or acting in concert with any other person) acquiring share capital or voting rights of the Company beyond the limit laid down by the RBI shall be made only with the prior approval of the RBI."</i></p>
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RESOLVED FURTHER THAT Board of Directors of the Company, be and are hereby authorized to file the necessary documents/ form(s) with the Registrar of Companies or such other Statutory bodies as may be required and to do all such acts, deeds, matters and things as may be deemed necessary,

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desirable, proper or expedient for the purpose of giving effect to this resolution and for matters connected therewith or incidental thereto."

RESOLVED FURTHER THAT any Director and the Company Secretary of the Company be and are hereby severally authorized, on behalf of the Company, to provide a certified true copy of this resolution to anyone concerned or interested in this matter."

**By order of the Board of Directors
For Shivalik Small Finance Bank Limited**

**Sd/-
(Shruti Pandey)
Company Secretary
Membership No.: A34796**

**Place: Noida
Date: 28th June 2023**

Registered Office:
501, Salcon Aurum, Jasola District Centre,
New Delhi – 110025
Website: www.shivalikbank.com
Tel no.:0120-4060000
E-mail: investorrelations@shivalikbank.com

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Notes:

1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND, ON POLL, TO VOTE INSTEAD OF HIMSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY.
2. The instrument of appointing proxies shall however be deposited at the registered office of the company not less than 48 (forty-eight) hours before the commencement of the meeting.
3. The proxy form in Form MGT-11 is attached. A proxy shall not have the right to speak and shall not be entitled to vote except on a poll.
4. Corporate Members intending to attend the AGM through their authorised representatives are requested to send a Certified True Copy of the Board Resolution and Power of Attorney, (PDF/JPG Format), authorizing its representative to attend and vote on their behalf at the AGM. The said Resolution / Authorisation shall be sent to the Company by e-mail through its registered e-mail address at investorrelations@shivalikbank.com with a copy marked to info@shivalikbank.com.
5. Balance Sheet as on 31st March 2023 with Statement of Profit & Loss, Cash Flow Statement and Schedules thereto, together with Auditors' and Board's Report thereon for the financial year ending on that date are enclosed.
6. Entry to the place of meeting will be regulated by an attendance slip which is annexed to this notice. Members / Proxies are requested to bring the Attendance Slip duly filled in.
7. The Explanatory Statement as required under Section 102 of the Companies Act, 2013 relating to the Special Business to be transacted at the AGM is annexed hereto.
8. In compliance with the MCA General Circular 17/2020 dated 13th April 2020 , Notice of the AGM along with the Annual Report for FY 2022-23 is being sent only through electronic mode to those Members whose name appearing the Register of Members/Beneficial Owners maintained by the Depositories as on Benpos date i.e. 23rd June 2023 and whose email addresses are registered with the Company/Depositories. Members may note that the Notice and Annual Report for FY 2022-23 will also be available on website of the Company i.e. www.shivalikbank.com.
9. Members are requested to register their e-mail address, including changes therein from time to time, with the Company to enable the Company to service various notice, reports, documents etc. to the Members in electronic mode.
10. The Relevant documents referred to in the accompanying Notice and the Explanatory Statement, Registers and all other documents will be available for inspection in electronic mode. Members can inspect the same up to the date of AGM, by sending an e-mail to the Company at investorrelations@shivalikbank.com.
11. There is no record date for the purpose of Dividend as the Board of Directors has not recommended Dividend for FY 2022-23.
12. In case of joint holders, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote at the AGM.

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13. A person who is not a member as on the cut-off date should treat this Notice for information purpose only.
14. Institutional shareholders are encouraged to attend and vote at the AGM.

**By order of the Board of Directors
For Shivalik Small Finance Bank Limited**

**Sd/-
(Shruti Pandey)
Company Secretary
Membership No.: A34796**

**Place: Noida
Date: 28th June 2023**

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EXPLANATORY STATEMENT

A STATEMENT IN RESPECT OF THE SPECIAL BUSINESS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 FOR THE ANNUAL GENERAL MEETING OF THE COMPANY SCHEDULED TO BE HELD ON SATURDAY, THE 22nd DAY OF JULY 2023 AT 10:00 A.M. AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT 501, SALCON AURUM, JASOLA DISTRICT CENTRE, NEW DELHI – 110025.

Item No. 3: Appointment of Mr. Om Prakash Singh (DIN: 06526171) as an Independent Director (Non-Executive) of the Company.

The Board of Directors of the Company (“the Board”) was re-constituted and Mr. Om Prakash Singh (DIN: 06526171) on the recommendation of the Nomination and Remuneration Committee was appointed as an Additional Director w.e.f. 4th March 2023 by the Board, in terms of Section 161 of the Companies Act, 2013 for a period of 3 years.

As per the provisions of the Act, Independent Directors can be appointed for a maximum term of five consecutive years and shall not be liable to retire by rotation.

Rationale for appointment pursuant to the Schedule IV of the Companies Act, 2013 and Standard 1.2.5 of Secretarial Standard–2 on General Meetings issued by the Institute of The Company Secretaries of India

Considering the seniority, expertise, and vast experience of Mr. Om Prakash Singh, he is recommended by the Board for appointment as an Independent Director of the Company. It is to further apprise Mr. Om Prakash Singh:

- a) in the opinion of the Board, is a person of integrity and possesses relevant expertise and experience;
- b) is or was not a promoter of the company or its holding, subsidiary, or associate company; and
- c) is not related to promoters or Directors in the company.

Eligibility and Disclosures as required under sections 149, 160, 164, and Schedule IV of the Companies Act, 2013 and other applicable laws

The Company has received a declaration from Mr. Om Prakash Singh (DIN: 06526171) that he meets the criteria of independence as prescribed under Section 149 of the Companies Act, 2013 read with Rule 5 of Companies (Appointment and Qualifications of Directors), 2014.

The Company has received notice under Section 160 of the Companies Act from members proposing the candidature of Mr. Om Prakash Singh (DIN: 06526171) for being appointed as the Independent and Non-Executive Director of the Company.

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The Company has received a declaration that he is not disqualified from being appointed as a Director in terms of Section 164 of the Companies Act, 2013 and other applicable laws.

In the opinion of the Board, Mr. Om Prakash Singh fulfils the conditions for his appointment as Independent Director as specified in the Act and the rules made thereunder and that the proposed Director is Independent of the Management and is found “fit and proper” in in terms of RBI’s Circular on ‘Fit and proper’ criteria for directors of banks.

A copy of the draft letter for appointment of Independent Director setting out the terms and conditions is available for inspection at the Registered Office of the Company on any working day between 2.00 P.M. (IST) to 4.00 P.M. (IST) up to the date AGM and will also be available for inspection in the electronic mode. The same is also uploaded on the website of the bank www.shivalikbank.com.

Details of directors seeking appointment/re-appointment at the Annual General Meeting of the Company, pursuant to the Standard 1.2.5 of Secretarial Standard – 2 on General Meetings issued by the Institute of The Company Secretaries of India

Name of Director	Mr. Om Prakash Singh
DIN:	06526171
Date of Birth (Age in Years)	2 nd January 1960 (63 Years)
Qualification	MA, Master of Philosophy in Defense Security, MBA in Disaster Management
Experience (including Expertise in Specific area/ Brief Resume)	<ul style="list-style-type: none"> i. Mr. Om Prakash Singh retired as Director General of Police, Uttar Pradesh. ii. An accomplished Indian Police Service professional with rich and varied exposure to the entire gamut of functions in strategic planning, disaster management, human resource management, security operations, general administration and investigation. iii. He has a proven track record of effective leadership, execution excellence, disaster management, and resource management which has earned him honors in various key positions in the course of his illustrious career of 37 years.
Terms and conditions of appointment / re-appointment	As per the Appointment letter
Details of Remuneration sought to be paid (Per annum)	No remuneration paid apart from sitting fees

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Remuneration Last drawn during FY 2022-23	NA
Date of first appointment on the Board	4 th March 2023
Shareholding in the Company	Nil
Relationship with other Directors / Manager/ KMP	Not related to any directors or KMP of the Company
No. of meetings of the Board attended during the year	NA
Directorship in other Companies (Excluding Foreign Companies)	Nil
Chairmanship/membership of Committees of other Board	Nil

Disclosure under Section 102(3)

All documents mentioned in this notice and the explanatory statement are available for inspection during the Company's business hours on all business days at the Registered Office of the company.

Disclosure of Interest under Section 102 (1) (a)

Save and except Mr. Om Prakash Singh and his relatives (to the extent of their shareholding interest in the Company), none of the other Directors, Key Managerial Personnel and their relatives are in any way, concerned or interested, financially or otherwise, in the proposed resolutions.

The Board recommends the Resolution for approval of the Members as set out at item No. 3 of the Notice as Ordinary resolution.

Item No. 4: Amendment in Article of Association of the Company

Pursuant to the approval of the Board of Directors, there is proposal for amendments in Articles of Association (AOA) of the Shivalik Small Finance Bank Limited ("SSFB" or "Bank") subject to approval of shareholders of the bank. Details of the same are hereunder:

S. No.	Rationale for proposed amendments	Proposed Amendments
1	Pursuant to the Shareholders Agreement dated 11 th August 2022,	The existing Article 6.7.1 of Part B of the Articles of Association shall stand revised as follows:

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<p>executed between Shivalik Small Finance Bank Limited, Accel India VII (Mauritius) Ltd., Quona Accion Inclusion Fund III, L.P., Mr. Yashvir Kumar Gupta, Mr. Dinesh Kumar Mittal and Mr. Sanjeev Kumar Mittal (“Shareholders Agreement”) and amendment letter to aforementioned Shareholders Agreement dated 29th October 2022, following amendments is proposed in AOA of the Bank</p>	<p><i>“In the event a ROFR Holder does not exercise its Right of First Refusal as provided in Article 6.6 above, then such ROFR Holder along with Bharti AXA Life Insurance Company Limited (“Tag Holder”), shall have the right to sell such number of Shares held by the Tag Holder on a pro rata basis in the proposed sale by the Selling Shareholder on the same terms and conditions on which the Selling Shareholder proposes to Transfer the Sale Shares (upon which the Right of First Refusal has not been exercised by the ROFR Holder) to the Proposed Transferee (“Tag Along Right”). Provided, however, that if the proposed Transfer is expected to result in the Promoters holding less than the minimum shareholding requirements prescribed by the RBI under Applicable Law, then, the Tag Holder shall have a Tag Along Right to the extent of all its Shares in the Company and all such Shares shall be deemed to be “Tag Along Shares” for the purposes of this Article 6.7. For avoidance of doubt it is clarified that Tag Along Right shall not be exercisable in relation to (i) Transfer of Permitted Shares; and (ii) Transfer of Securities to Affiliates of the Promoters.</i></p> <p><i>Provided that, while determining the ‘pro-rata’ entitlement of a Tag Holder for the purposes of the Tag Along Right under this Article 6.7, the number of Shares that may be Transferred by a Tag Holder pursuant to its Tag Along Right, shall be in the same proportion as the number of Sale Shares bears to the total number of Shares held by the Selling Shareholder as on date of the Transfer Notice.”</i></p>
	<p>The following Article 11.1.3 shall be added after the existing Article 11.1.2 of the Articles of Association shall stand revised as follows:</p> <p><i>“Notwithstanding Article 11.1.2, the Tag Along Right under Article 6.7 of these Article as available to a Tag Holder will continue to be available to such Tag Holder for as long as they hold any Shares in the Company (i.e. such right shall continue to be available to a Qualified Investor even if such Qualified Investor’s shareholding falls below the Minimum Shareholding).”</i></p>

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<p>3</p>	<p>The Company being a Small Finance Bank governed by the provisions of The Banking Regulation Act, 1949 including the rules, regulations, guidelines, notifications & circulars issued there under and according to those provisions, no person shall subscribe/ acquire shares holding (by himself or acting in concert with any other person), resulting into person holding 5% or more of the paid-up equity share capital or voting rights of the Company, except with the prior approval of the Reserve Bank of India. In order to ensure that company is in compliance of the aforesaid provision at all times, there is a proposal to amend the existing Articles of Association("AOA") of the Company and recommend the same to the shareholders for amendment to the existing Articles of Association("AOA") of the company by including following clauses in the AOA:</p>	<ol style="list-style-type: none"> 1. That in Article 13(1)(i), the words "<i>such offer shall be deemed to include a right exercisable by the person concerned to renounce the shares offered to him or any of them in favour of any other person</i>" shall be omitted. 2. That after the existing Article 13(1), the following new 13(1A) shall be inserted: <i>"The board of the Company may issue fully or partly paid up shares(including the power to issue shares to persons who, at the date of the offer, are holders of equity shares of the company in accordance with Section 62 of the Companies Act, 2013 and the rules framed thereunder and any other law for the time being in force) subject to compliance with the Banking Regulation Act, 1949 and applicable guidelines/ directions/ circulars issued by the Reserve Bank of India, from time to time."</i> 3. That for Article 13(2), the following new Article shall be substituted. <i>"A further issue of shares may be made in any manner whatsoever as the Board may determine including by way of public offer, preferential offer or private placement, subject to and in accordance with the Act, the Rules,1949 Act and the Guidelines. Further, Shareholder(s) shall not renounce their entitlement to shares being issued pursuant to Right Issue in favour of any other person."</i> 4. That after the existing Article 42, the following new Article 42A be inserted: <i>"No shareholder shall effect any transfer of shares held by them in the Company which would result in breach of applicable laws (including guidelines/ directions/ circulars issued by the RBI in relation to acquisition of shares or voting rights in a small finance bank). Any transfer</i>
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		<p><i>which is in violation of applicable laws/guidelines shall be null and void ab initio."</i></p> <p>5. That after the existing Article 44, the following new Article 44A be inserted:</p> <p><i>"Any issue and allotment of securities by the Company which results in a person (by himself or acting in concert with any other person) acquiring share capital or voting rights of the Company beyond the limit laid down by the RBI shall be made only with the prior approval of the RBI."</i></p>
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The proposed amendments in Articles of Association would be subject to the necessary approvals in terms of Section 14 of the Companies Act, 2013. Hence, the proposed Special Resolution at item no. 4 of the notice is proposed for consideration and approval of the members of the Company by way of Special Resolution.

Copy of Altered Articles of Association of the Company shall be available for inspection of members at the registered office of the Company on any working day during business hours till the day before the date of the Annual General Meeting ("AGM") and also during the AGM.

None of the Director or their relative, in any way, concerned or interested (financially or otherwise) in the said resolution.

**By order of the Board of Directors
For Shivalik Small Finance Bank Limited**

**Sd/-
(Shruti Pandey)
Company Secretary
Membership No.: A34796**

**Place: Noida
Date: 28th June 2023**

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ATTENDANCE SLIP

I hereby record my presence at the 3rd Annual General Meeting of the Bank for Financial Year ending 31st March 2023 held on Saturday, the 22nd Day of July 2023 at 10:00 A.M. at the Registered Office of the Bank situated at 501, Salcon Aurum, Jasola District Centre, New Delhi – 110025. Following are my details mentioned below:

Name of Member	
Address	
Regd. Folio No/ ISIN No.	
No. of Shares held	
Name of the Proxy (If any)	
Name of the Authorized Representative (If any)	

I certify that I am a registered shareholder/proxy for the registered Shareholder of the Company and hereby record my presence at the **3rd Annual General Meeting of the Bank.**

Signature of Member / Proxy/ Authorized Representative

Note:

Please fill up this attendance slip and hand it over at the entrance of the meeting place.

SHIVALIK SMALL FINANCE BANK LTD.

HEAD OFFICE:

Plot No - 2B, 6th Floor, Tower 3,
Sector - 126, Noida - 201 304.

Ph: 0120-4060000

info@shivalikbank.com
www.shivalikbank.com

REGD. OFFICE:

501, Salcon Aurum, Jasola District Centre, New Delhi - 110 025.
CIN NO: U65900DL2020PLC366027

Form No. MGT-11

Proxy form

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN: U65900DL2020PLC366027

Name of the Company: SHIVALIK SMALL FINANCE BANK LIMITED

Registered Office: 501, Salcon Aurum Jasola District Centre New Delhi - 110025

Name of the member(s):

Registered Address:

Email-id:

Folio No/ISIN No.:

DP ID:

I/We, being the member (s) of shares of the above named company, hereby appoint

1. Name:
Address:
E-mail Id:
Signature:....., or failing him
2. Name:
Address:
E-mail Id:
Signature:....., or failing him
3. Name:
Address:
E-mail Id:
Signature:....., or failing him

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the **3rd Annual General Meeting of Financial Year ending 31st March 2023 to be held on Saturday, the 22nd Day of July 2023 at 10:00 am** at Registered Office of the Bank situated at 501, Salcon Aurum Jasola District Centre New Delhi – 110025 and at any adjournment thereof in respect of such resolutions mentioned in Notice.

Signed this..... day of..... 2023.

Signature of Shareholder

Signature of Proxy holder(s)

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

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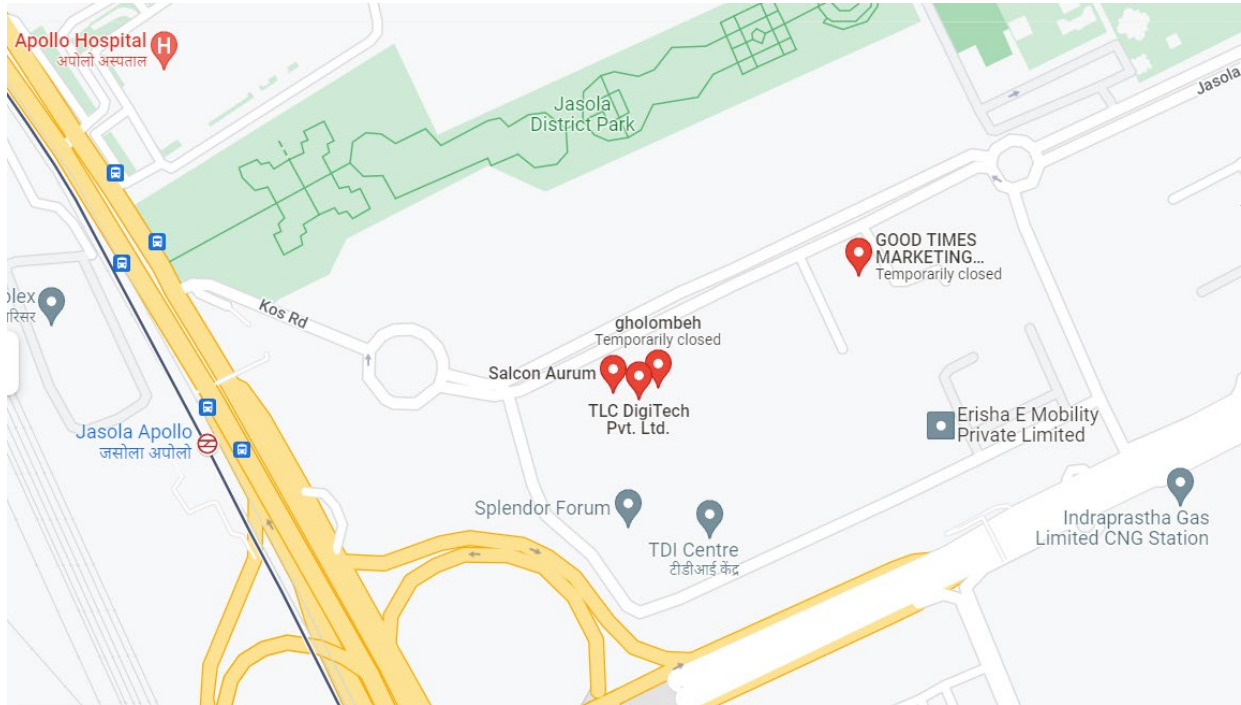
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REGD. OFFICE:

501, Salcon Aurum, Jasola District Centre, New Delhi - 110 025.
CIN NO: U65900DL2020PLC366027

ROUTE MAP OF THE VENUE FOR THE 3RD (THIRD) ANNUAL GENERAL MEETING OF THE MEMBERS OF SHIVALIK SMALL FINANCE BANK LIMITED TO BE HELD ON SATURDAY, THE 22ND DAY OF JULY, 2023 AT 10:00 A.M. AT THE REGISTERED OFFICE OF THE BANK SITUATED AT 501, SALCON AURUM JASOLA DISTRICT CENTRE NEW DELHI – 110025

Prominent Landmark:



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